

Public Libraries Survey Overview

How it Happens: Step-by-Step

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We are a contract partner with AIR for:

- Training
- Support

For the Public Libraries Survey







- Lynn Bauer Primary Survey Manager
- Danielle Battle Assistant Survey Manager
- Patrick Stark Researcher

We are here for you! AIR PLS Help Desk

- PLS@air.org
- 1-866-744-5746





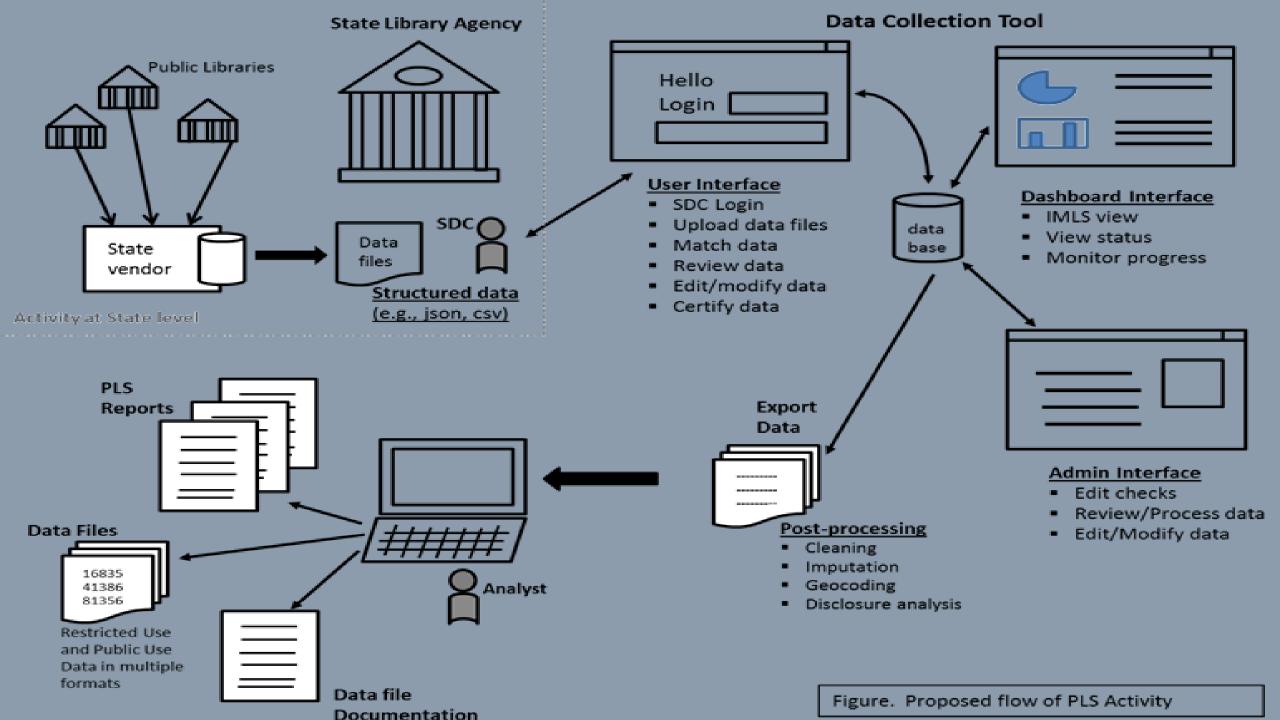
- Understand the basics about the survey and uploading data
- Define basic survey terminology
- Identify basic survey processes



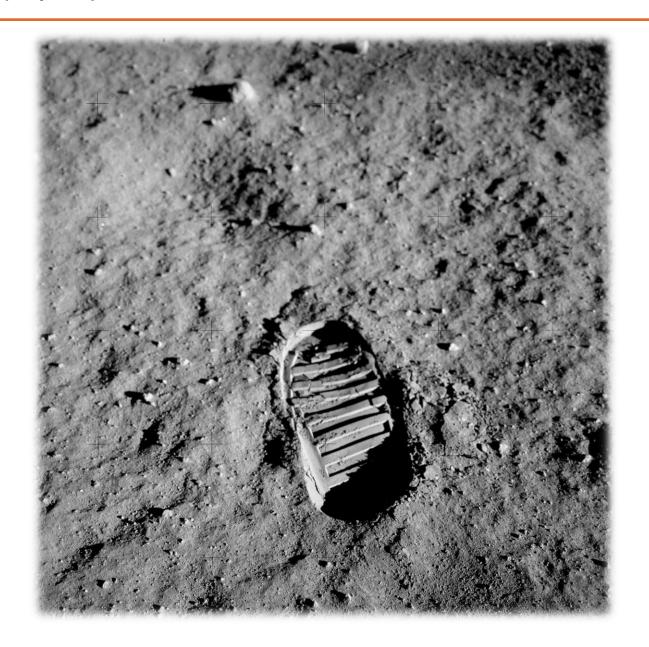


- PLS relies on the cooperation of IMLS, AIR, and State Data Coordinators
- Data collection is based on standard items and definitions
- PLS processes ensure that data is collected consistently, then submitted in a standard electronic format
- The PLS Web Portal User's Guide provided by AIR will contain detailed data definitions and filing instructions











- Enter State Characteristics
 - This step must be completed before advancing to the next steps
- Import Administrative Entity (AE) data
 - Review errors/resolve/import—all errors must be resolved before moving to the next step
- Outlet data (uploaded from last year's file) review
 - If major changes are needed, upload a new file
- Run the Match Report
 - Download report and resolve match errors
- Run the Edit Report
 - Repair critical edits, annotate non-critical edits, upload
- Lock the data
 - Changes are no longer allowed; contact AIR if changes need to be made after data is locked



- To access the PLS Web Portal a username and password are required
- The username will be your e-mail address
- AIR will send an e-mail to you providing a temporary link which will allow you to create a password for your account
- If you have any trouble logging in to the PLS Web portal, please contact us at PLS@air.org or 1-866-744-5740
- Forget your password? Click "Forgot Password" on the login page
- This will send an email to you with a temporary link to reset your password, similar to when you created your password





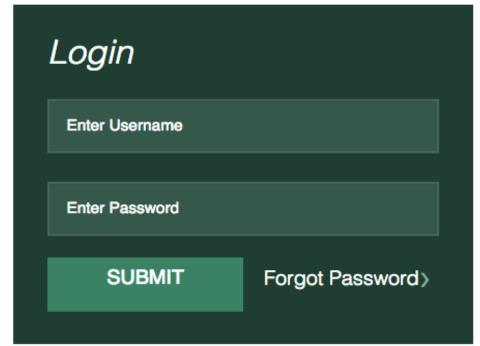
Public Libraries Survey Web Portal Fiscal Year 2015

> OMB No. 3137-0074 Expires 12/31/2016

Welcome To The Public Libraries Survey

The Public Libraries Survey (PLS) provides statistics on the status of public libraries in the United States. These statistics include library visits, circulation, size of collections, public services hours, staffing, electronic resources, operating revenue and expenditures and number of service outlets. The Web-based Public Libraries Survey Web Portal (PLS Web Portal) is used to collect this data.

These data collected are useful to researchers, journalists, the public, and





State Characteristics

USER OPTIONS

DATA ELEMENT DEFINITIONS: STATE CHAR

State Characteristics					
ITEM#	ITEM	CURRENT YEAR	PRIOR YEAR		
100	Reporting Period Start Date (MMYYYY)	07/2013	07/2012		
101	Reporting Period End Date (MMYYYY)	06/2014	06/2013		
102	State Total Population Estimate	544,270	44,379		
103	Total Unduplicated Population of Legal Service Areas	544,270	44,379		







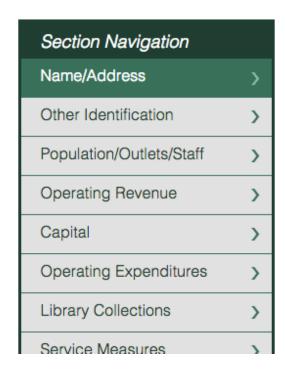
Administrative Entity

NAME

Albany County Public Library







Name/Address				
ITEM#	ITEM	CURRENT YEAR	PRIOR YEAR	
150	FSCS ID	DY0001	DY0001	
150a	Structure Status	00	00	
151	LIB ID	2	2	
152	Name	ALBANY COUNTY PUBLIC	ALBANY COUNTY PUBLIC LIBRARY	
152a	Name Status	00 (No Change) \$	00	

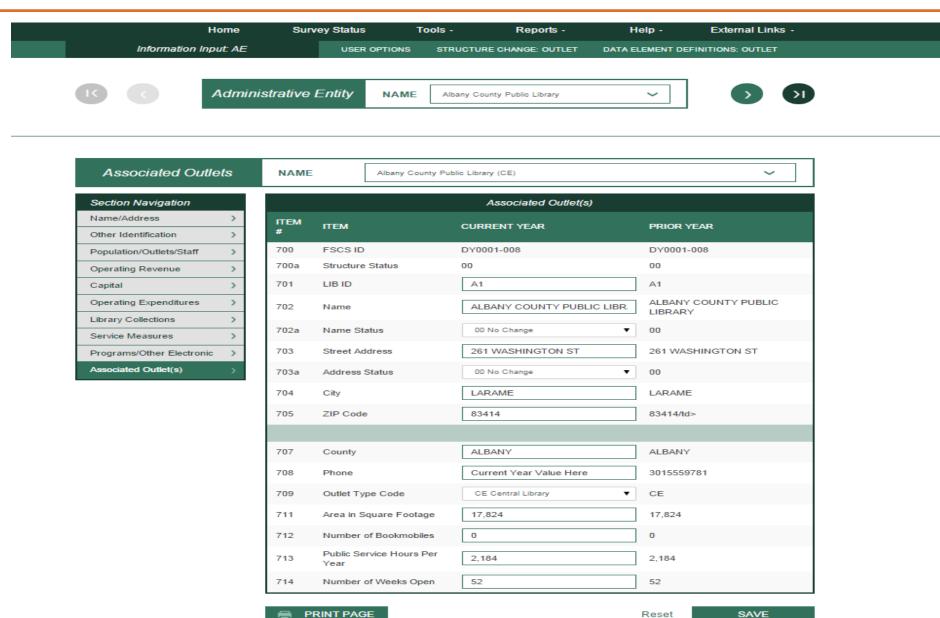


Outlet data--

- Minor updates=keyed
- Major updates=import new file
- Identifies central, branches and bookmobiles
- Includes metropolitan status code, square footage, hours open, weeks open

Outlet Data—viewing associated outlets from an AE record





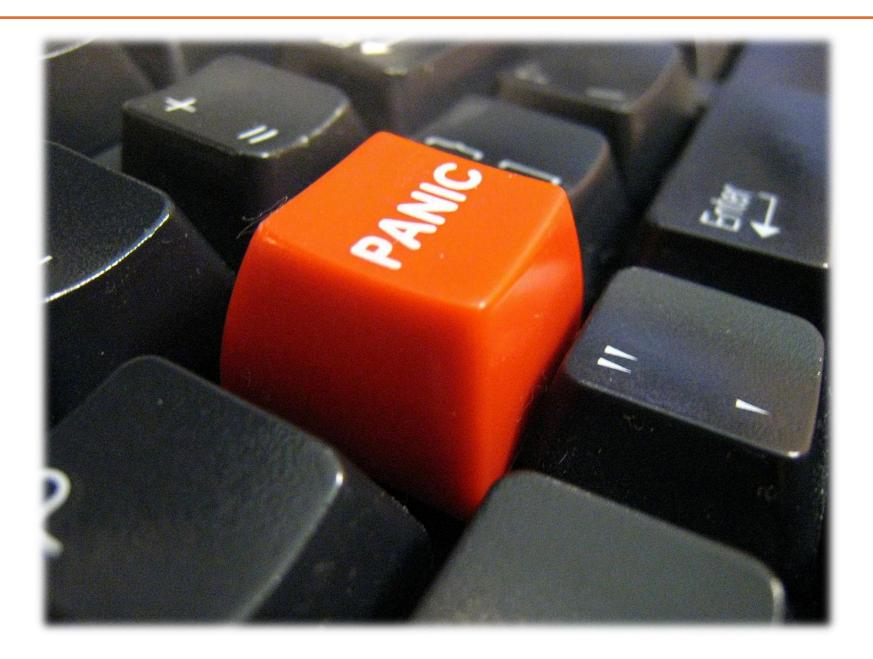


The match report

 After you import/enter data, you must run a successful match report. This step is necessary to record structure changes, (e.g., new or closed libraries), as well as official name and location changes to ensure file integrity. The match report compares your current-year records to the prior-year records on the publicly released data file using the FSCS ID information. After a successful match is run,

new ID's are assigned to new libraries.







Note: All match errors must be resolved before you can proceed to editing the data

You can EITHER:

- 1) correct your data file(s) and re-import the revised data or--
- 2) correct your problems directly in the PLS Web Portal by using View/Key/Update menu or Structure Changes menu. Most problems are correctable in the web portal

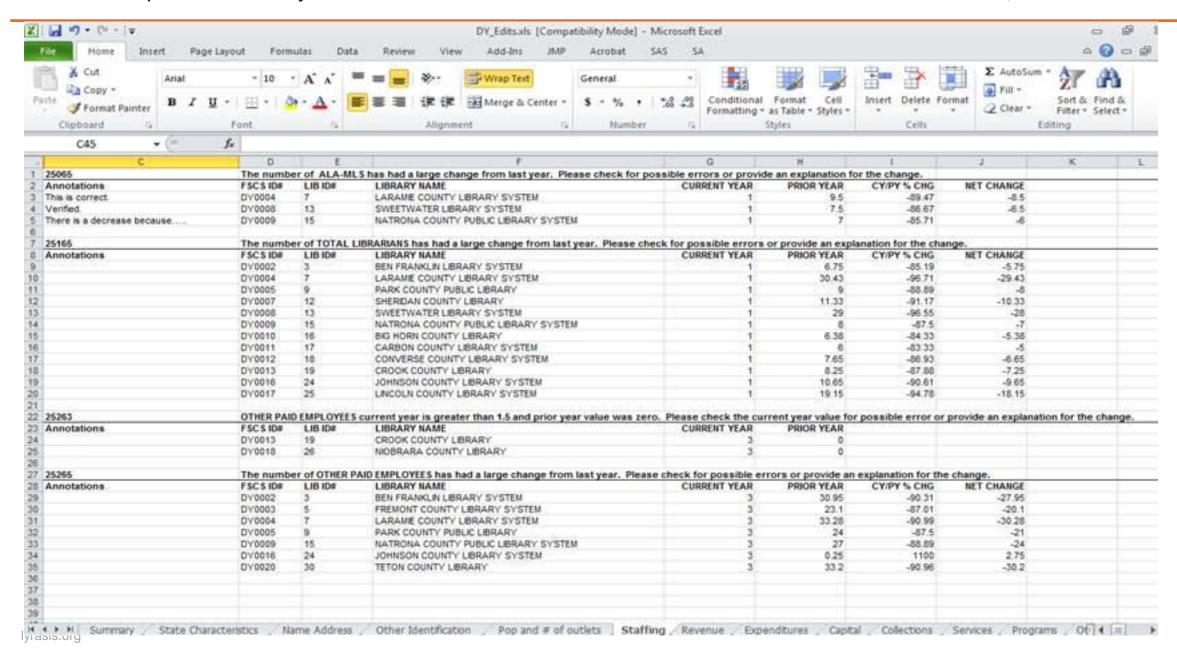




- The Edit Report identifies any further discrepancies in the data submission so far
- Example: Non response to 100% response required item
- The Edit Report is complete when critical edits are made/corrected
- Annotations are submitted to explain anomalies via an annotations report

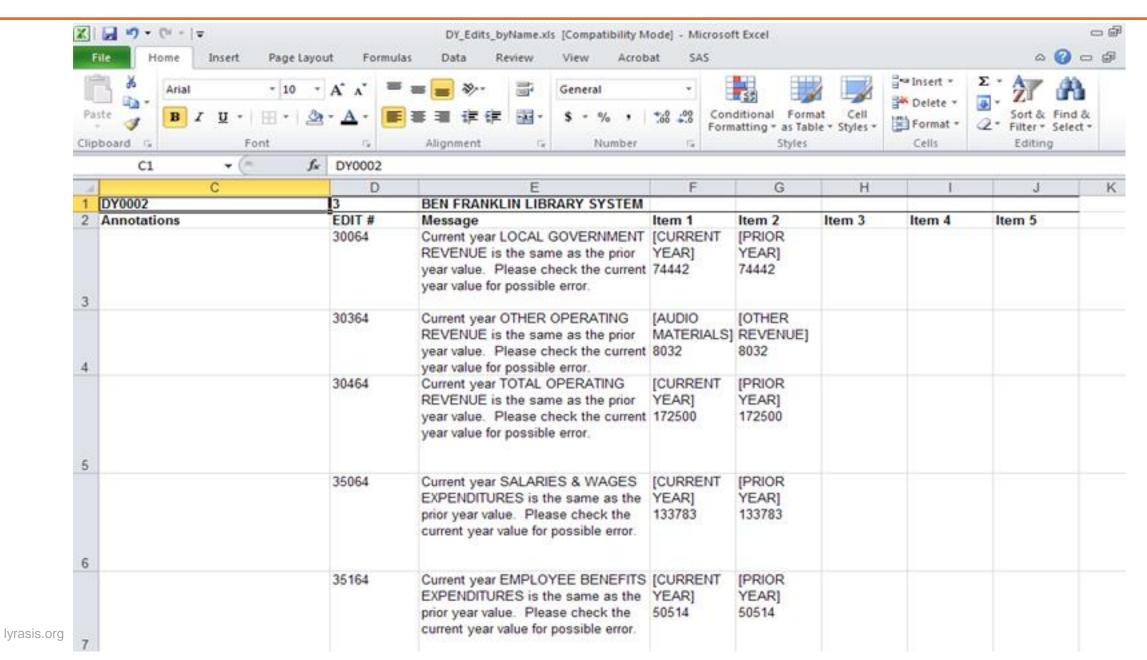
The Edit Report—sorted by edit number





Annotations Space on Edit Report – View sorted by library







- Once you are satisfied with your data, select Lock Data from the Tools menu
- After you have locked your PLS submission, you will not be allowed to change any data. If you need to make revisions, please contact AIR at PLS@air.org or 866-744-5746 and AIR will unlock your data submission





- You will have provided accurate (valid, reliable, and timely) data about US Public Libraries
- PLS is the only source of comprehensive national public library data, a voluntary, collaborative effort
- Data is used for:
 - Reporting
 - Planning
 - Decision making

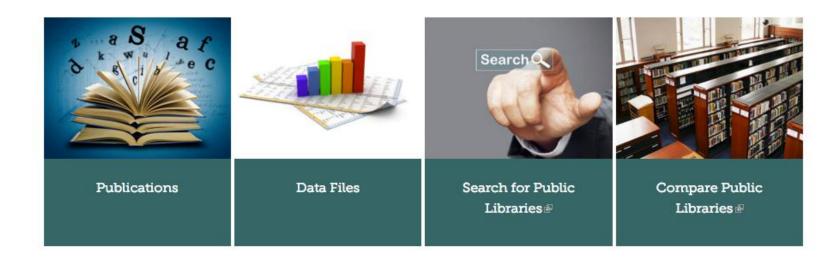




Public Libraries in the United States report

- Includes tables for each data element collected
- Includes state per capita rankings for selected data elements
- Trend analysis for national totals
- The Public Library Data files are posted to the Web
- Request export file of your final data

PUBLIC LIBRARIES IN THE UNITED STATES SURVEY





- Russell Palmer, LYRASIS
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- Training: LYRASIS
 - http://www.lyrasis.org/Pages/Events.aspx
- LYRASIS Post Training and Support FAQ's:
- Coming Soon!
- Phone:
 - 800-999-8558, x4916

