Using the Online Compare Tool

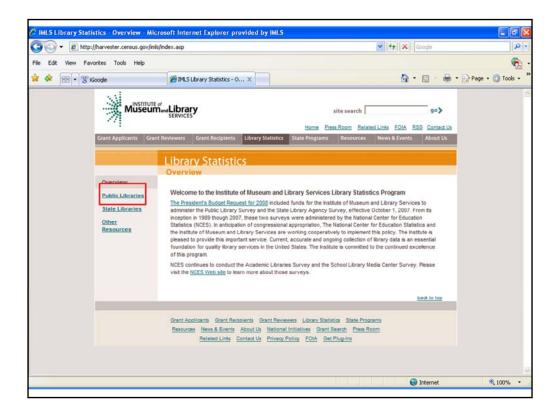
Everett Henderson



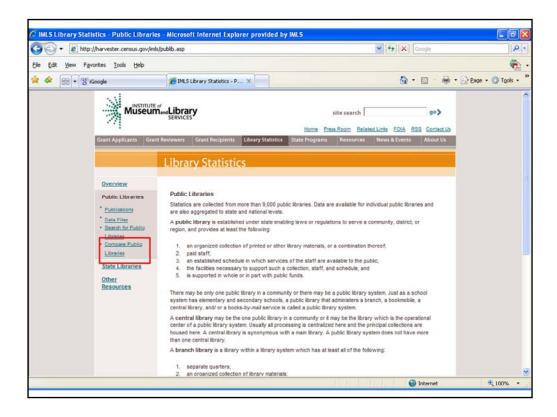


The next few pages will show how to access the Compare Tool webpage. Go to www.imls.gov and click on the *Library Statistics* link (in the red box on the slide). The Compare Tool page can also be accessed directly using the following link:

http://harvester.census.gov/imls/compare/index.asp



At the **Library Statistics Overview** page, click the *Public Libraries* link.



Under the **Public Libraries** heading, click on the *Compare Public Libraries* link.

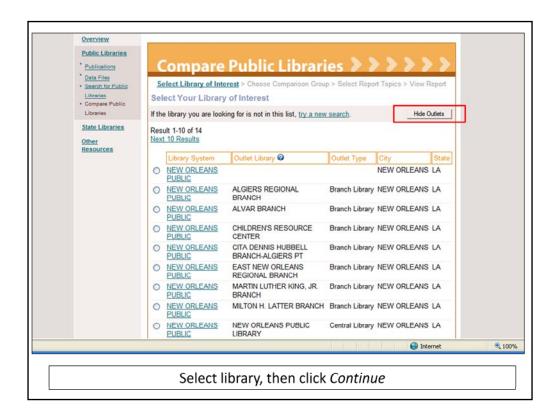


This is the **Compare Tool's** homepage

(http://harvester.census.gov/imls/compare/index.asp): Click the Begin Search button to begin the comparison process.



The first step in the process is to select a library (administrative entity) of interest. This library will serve as your reference point during the comparison process. Libraries can be searched for either directly by name or by geography (city, state, zip code and/or distance from zip code).



In this example, I searched for the New Orleans, Louisiana public library system. The Compare Tool returned the New Orleans Public Library administrative entity. Note that by clicking the show/hide outlets button that is highlighted in red on the slide, you can also view the outlets that belong to that administrative entity.



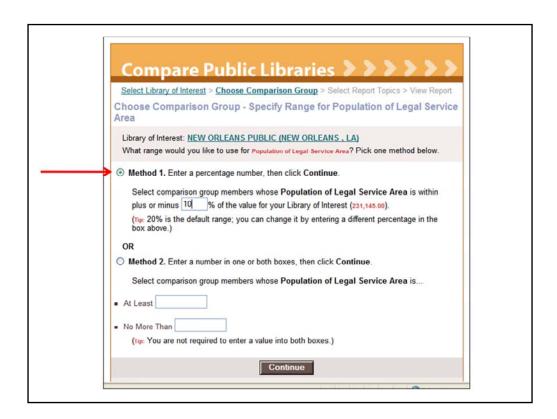
The next step is to choose a comparison group; this is the group of libraries that we will compare our reference library to. We can create a comparison group using either of the two following methods:

- •Choosing by Variable selecting this option allows us to select libraries that fall within a certain range on characteristics such as size of legal service area, total circulation and operating expenditures.
- •Choosing Specific Libraries allows user to choose specific libraries using the library name, city, state, zip code and/or distance from zip code.

	Public Libraries * Publications	Compare Public Libraries				
• Sea Libr • Com Libr State	Data Files Search for Public Libraries Compare Public	Select Library of Interest > Choose Comparison Group > Select Report Topics > View Report Choose Comparison Group By Variable				
	Libraries <u>State Libraries</u>	Library of Interest: NEW ORLEANS PUBLIC (NEW ORLEANS , LA) Select a variable to identify your comparison libraries by clicking on it's name. Click the category name or plus(+) sign below to view the variables in that category.				
	Other Resources	To see the definition for a topic, click the Question Mark. View All Variables Hide All Variables Geography —				
		County Geographic Service Area Region State				
		Organizational Characteristics — Administrative Structure Meets FSCS Public Library Definition Definition				
		Interlibrary Relationship Number of Bookmobiles Number of Branch Libraries Number of Outlets Population of Legal Service Area				

In this demonstration, I decided to choose similar libraries by variable; this brought us to the **Choose Comparison Group by Variable** screen. Here, different categories of variables are listed (Geography, Organizational characteristics, etc.); all of the variables underneath the categories can be shown or hidden by clicking on the "View All Variables" or "Hide All Variables" options, respectively. I decided to create a comparison group based on the population of the legal service area.

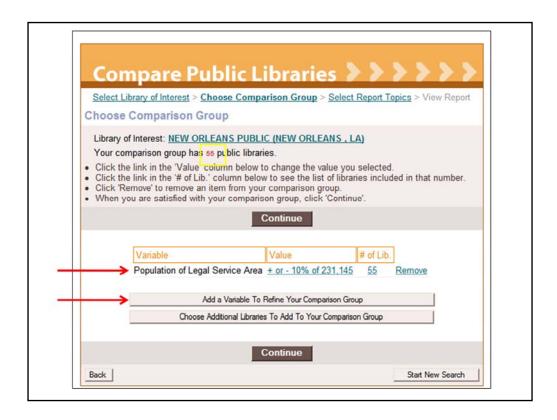
Note that only one comparison variable can be added at a time.



After choosing a comparison variable, we must then choose a range for it. There are two methods for doing this:

- •Percentage Basis here, we elect to create a comparison group comprised only of libraries that fall within a certain percentage of our comparison library's value for the comparison variable that we selected. The default value is 20%, but this can be changed by entering your own number in the box under "Method 1". I chose 10% in this example.
- •Absolute Numbers here, we can specify absolute numbers to choose the acceptable range of values for the variable our comparison group is based on. By entering a number in the "At Least" box, you select a minimum value of the comparison group, variable, by entering a number in the "No more than" box, you are picking a maximum value. By entering numbers in both boxes, you can designate a lower and upper bound for the value of your comparison variable.

I chose to use the percentage basis for this demonstration.



Now that we've chosen a range for our comparison group, we are taken to a screen which summarizes the results of our query. There are a few key elements in this screen which I have chosen to highlight using arrows and boxes.

The yellow box highlights the number of libraries that are in our comparison group.

The first red arrow highlights the comparison variable we have chosen to use, the range of the comparison variable we selected earlier, and the number of libraries which meet this criteria.

The second red arrow highlights the *Add a Variable To Refine Your Comparison Group* button. While we can only select one variable at a time during the process of building a comparison group, we can click on this option in order to add variables that define our comparison group more narrowly.

In this demonstration, I chose the option of adding a variable.

	Library of interest > Choose C	comparison Group > Select	Report To	opics > View Repo
Choos	e Comparison Group			
Your o	of Interest: NEW ORLEANS Fromparison group has 19 public the link in the 'Value' column be the link in the '# of Lib.' column Remove' to remove an item from your are satisfied with your con	libraries. See Libraries In Corelow to change the value you below to see the list of library your comparison group.	nparison selected es includ	
		Continue		
	Variable	Value	# of Lib.]
	Population of Legal Service	Area + or - 10% of 231,145	55	Remove
	Region	Southeast	1111	Remove
	Add a Varia	ble To Refine Your Comparison Grou	ıp	
		Libraries To Add To Your Compariso		1

I repeated the same steps we took earlier in order to choose a second comparison variable. I decided to only choose libraries that were located in the Southeast (this was the *Region* variable under the *Geography* heading).

Notice that the number in the yellow box this time is now 19; it was previously 55. Restricting our comparison group to libraries in the Southeast noticeably reduced the comparison group's size. Also note that the Region variable has been added to the list of comparison variables in the table, along with the number of libraries that are located in the Southeast. Note also that we can delete a comparison variable from our analysis by clicking the remove option in the variable table. This option is useful when experimenting with different variables; if you add a variable that makes your comparison group too small, you can quickly remove it using this option.

We are now satisfied with the size of our comparison group, so we click the *Continue* button to move on to the next phase of the process.



Now that we've identified a set of libraries that will serve as a comparison group, we need to select the variables that will appear in our comparison report.

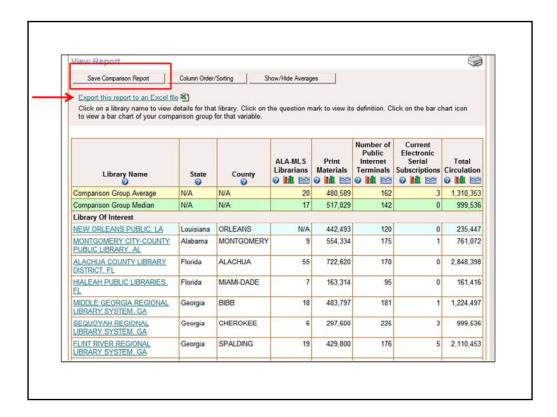
This is done at the **Select Report Topics** page. There are several categories from which to choose variables, including organizational characteristics, operating expenditures, paid FTE staff, size of library collection and electronic measures. The variables under individual categories can be displayed by clicking the plus sign next to that category; all of the variables can be displayed by selecting the *View all Topics* option (highlighted in red on the slide).

Note that even though the text next to the red arrow states that we can choose a maximum of 7 variables, you can go above this limit. 7 is simply the maximum number of variables that can be displayed onscreen in the report output. By exporting the report to Excel, you can display many more than 7 columns.

Print Materials	Print Materials per Capita	Current Print Serial Subscriptions
Current Print Serial Subscriptions per 1,000 Population	Current Electronic Serial Subscriptions	Current Electronic Seria Subscriptions per 1,000 Population
Video Materials	☐ Video Materials per 1,000 Population	Audio Materials
Audio Materials per 1,000 Population	Electronic Books	☐ Databases
Services (Per Year)		
Total Circulation	Total Circulation per Capita	Circulation of Children's Materials
Circulation of Children's Materials As Percent of Total Circulation	Library Visits	Library Visits per Capita
Total Library Programs	Total Program Attendance	Children's Program Attendance

This is the **Select Report Topics** page with the *View All Topics* option selected (all the variables are visible).

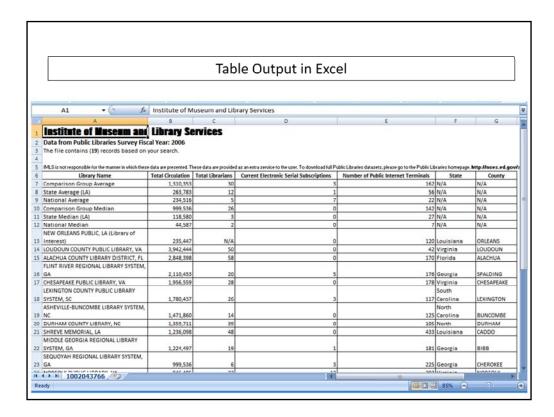
I chose state, county, ALA-MLS librarians, print materials, public internet terminals, current electronic serial subscriptions and total circulation as the variables I will display in the report. After selecting your variables, click on the *Continue* button to proceed.



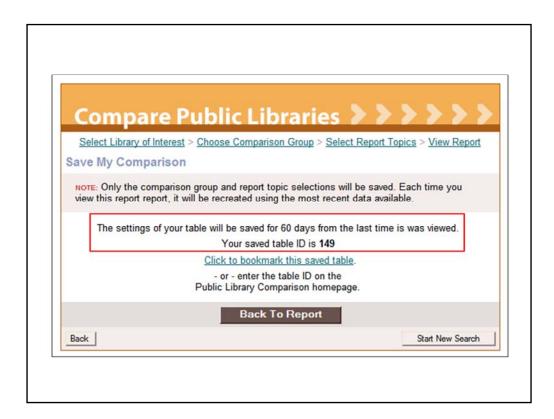
The **View Report** screen is the final result of our selections of variables and comparison libraries. Several options are available at this screen:

- •Use the *Show/Hide Averages* button to choose how many of the average and median figures you want to display.
- •Use the *Column Order/Sorting* button to choose the order in which you want the report columns to appear, as well as what order the columns will be sorted by.
- •The *Save Comparison Report* button allows the user to save the settings they used in crafting their comparison, so that they can quickly recreate or refine a comparison report if necessary.
- •The red arrow highlights the *Export this report to an Excel file* link. Click here to export the report to an Excel file. Doing this will export all the variables you selected to an Excel file, not just the ones that are currently visible onscreen (This is applicable in cases where you chose more than 7 display variables for your report).

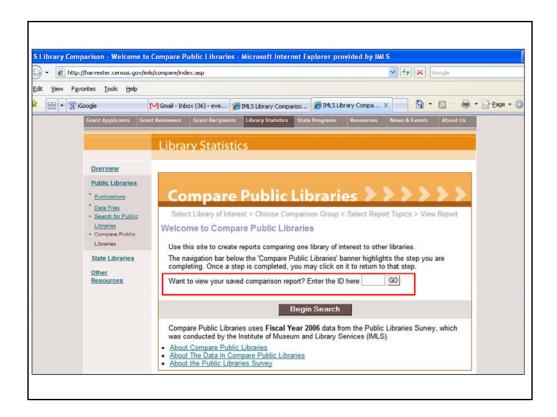
Additionally, clicking on the bar graph icon at the top of the columns will display a frequency distribution of the values in that particular column. Note that if you have chosen to display averages and medians in your report, those extra values will be included in the frequency distribution.



This is the output we get when we export our report into Excel.



This is the screen that you are brought to when you click on the "Save Comparison Report" option at the View Report screen. Your report settings are assigned a table ID - be sure to write this down. The settings will be saved for 60 days since the last time your table was viewed.



Access your saved report by entering your assigned table ID in the highlighted box on the **Compare Public Libraries** homepage:

http://harvester.census.gov/imls/compare/index.asp